



ANNUAL GENERAL MEETING

30 April 2014

**STRAITS
TRADING**
ESTABLISHED 1887

A MEMBER OF THE TECITY GROUP

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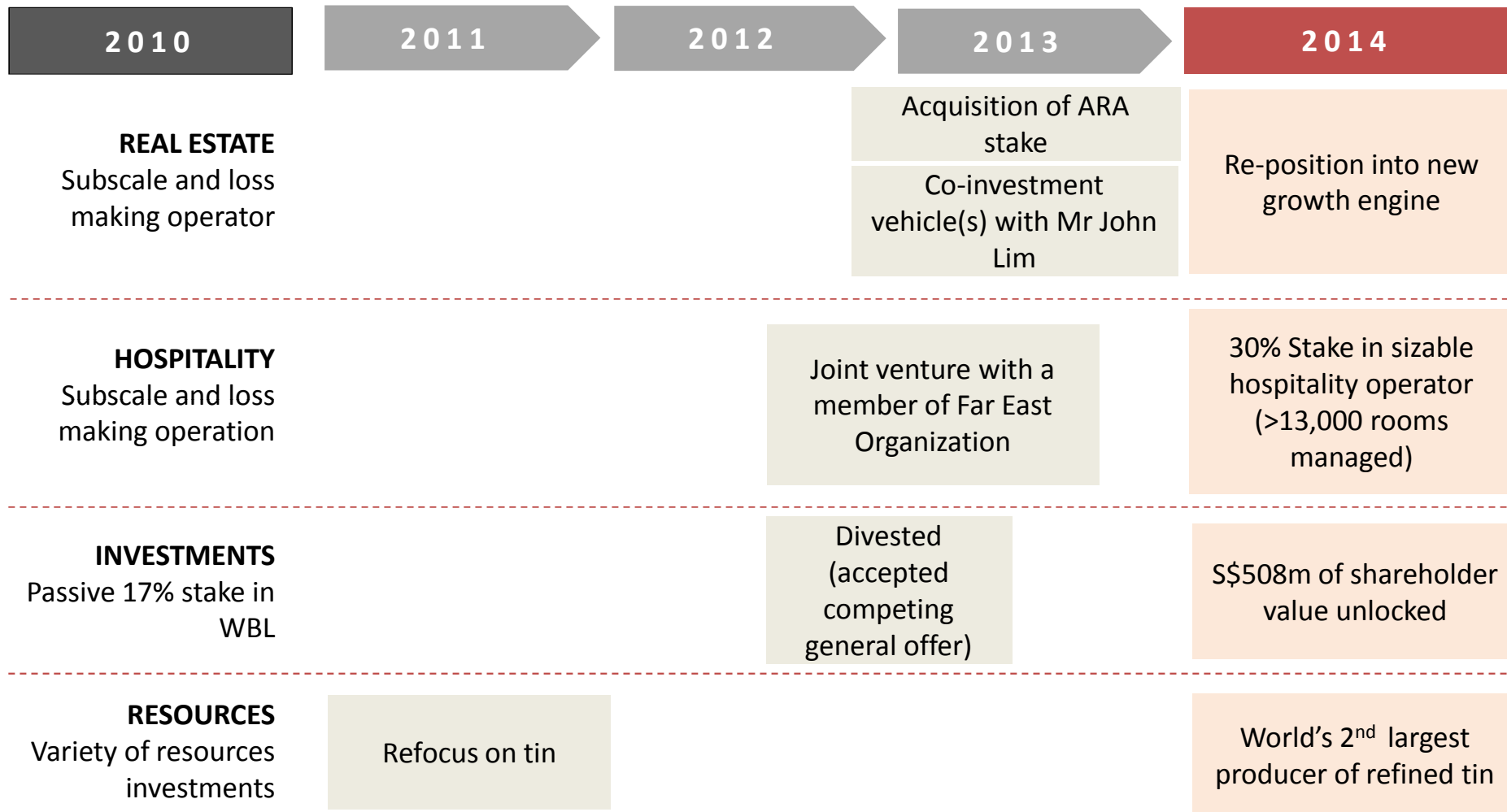
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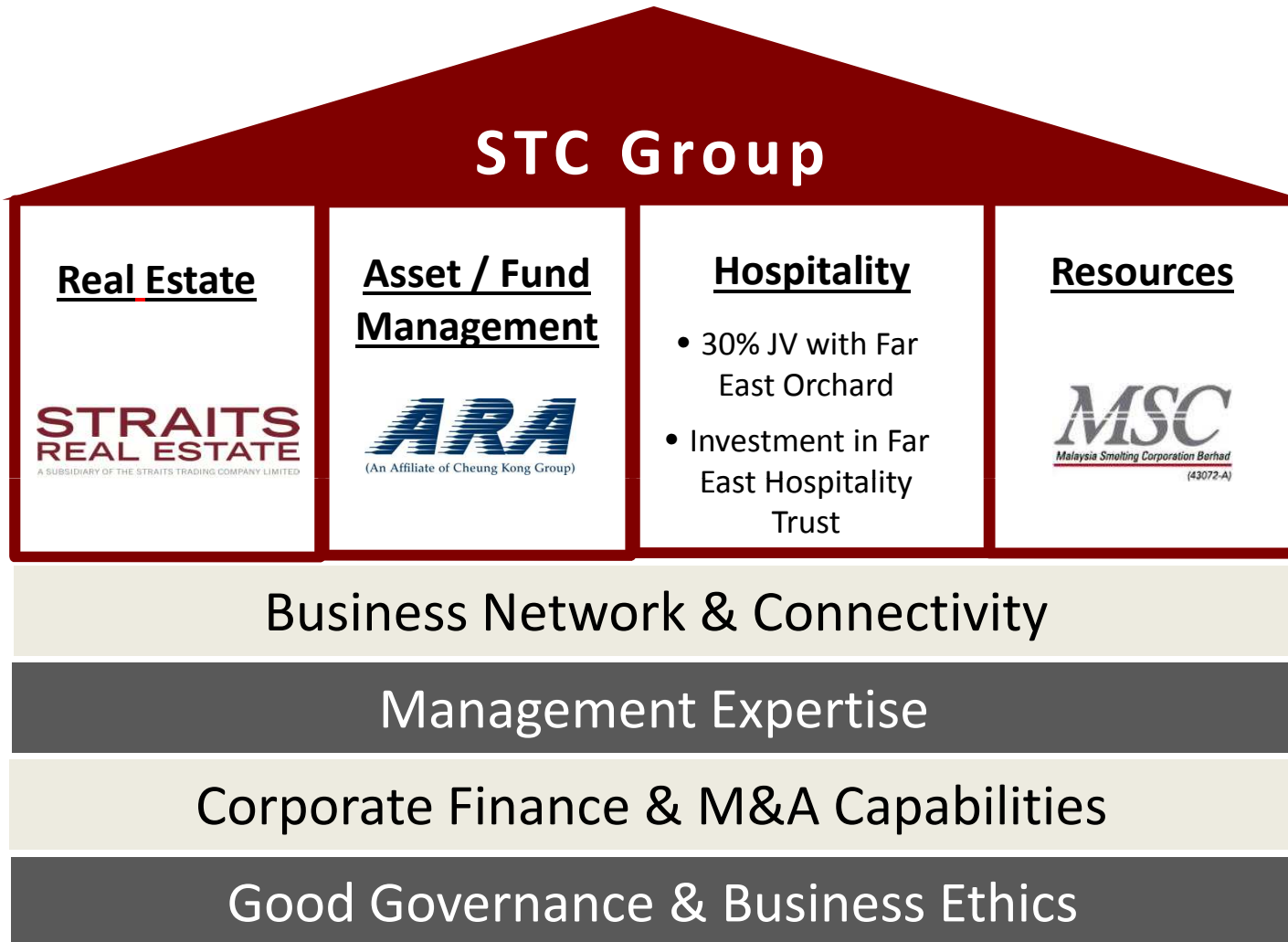
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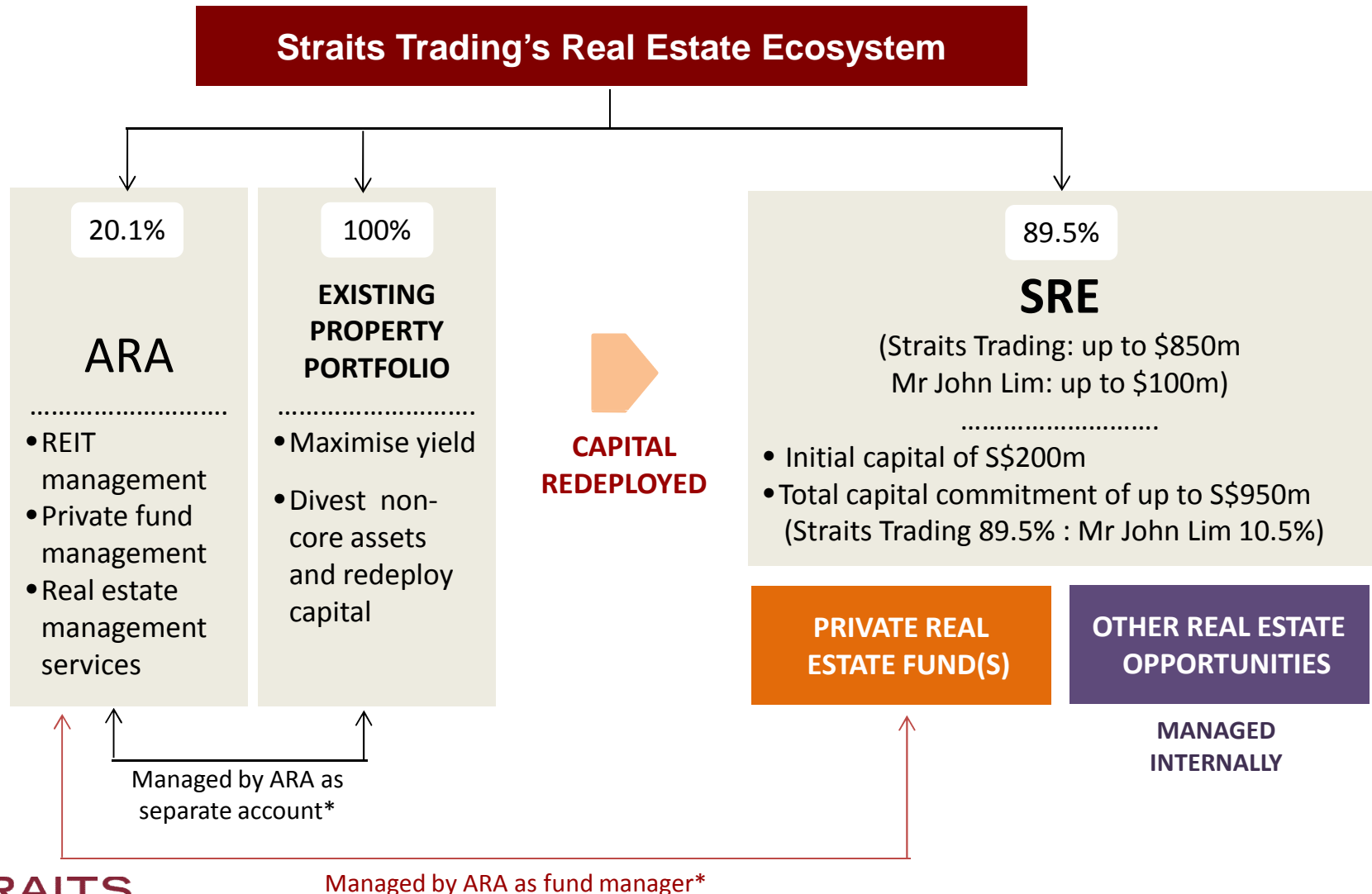
Corporate Transformation – Key Milestones



The STC Platform



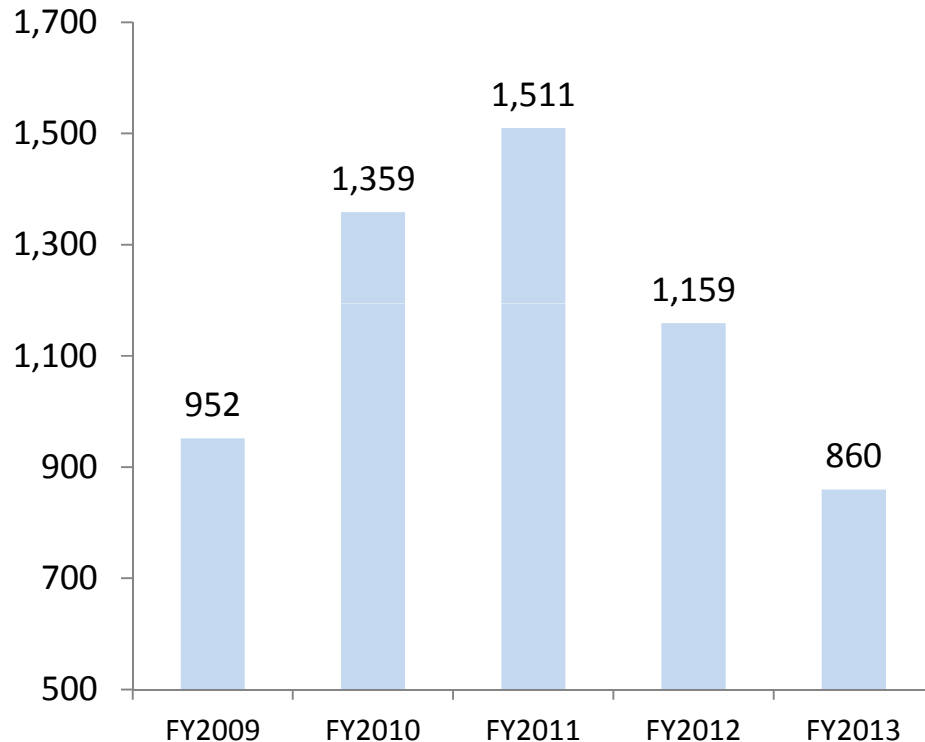
Straits Trading's Real Estate Ecosystem



Financial Highlights (1)

Revenue (S\$ million)

5 year comparison

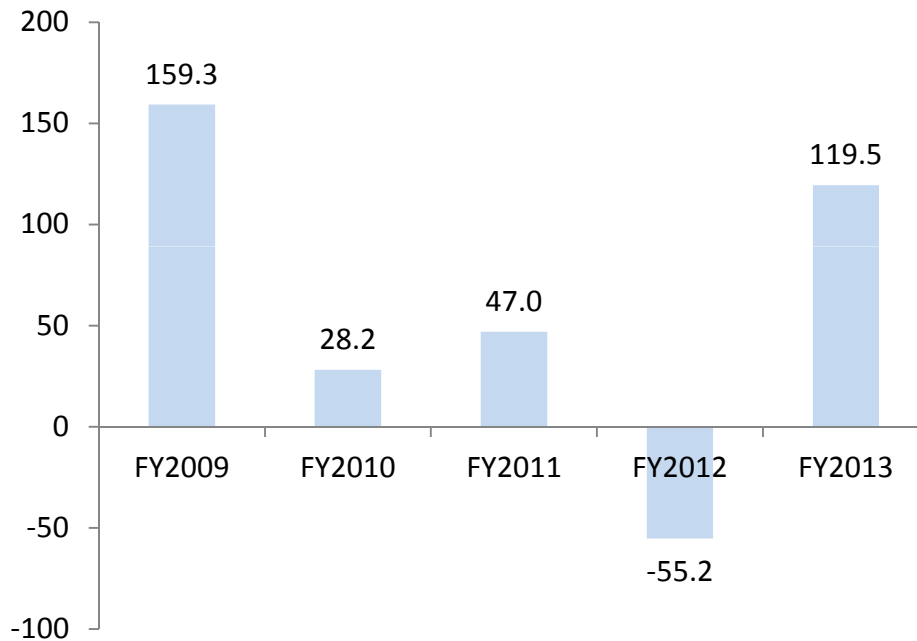


- Year-on-year decline in revenue due mainly to lower tin mining and smelting revenue

Financial Highlights (2)

Profit after tax attributable to shareholders (S\$ million)

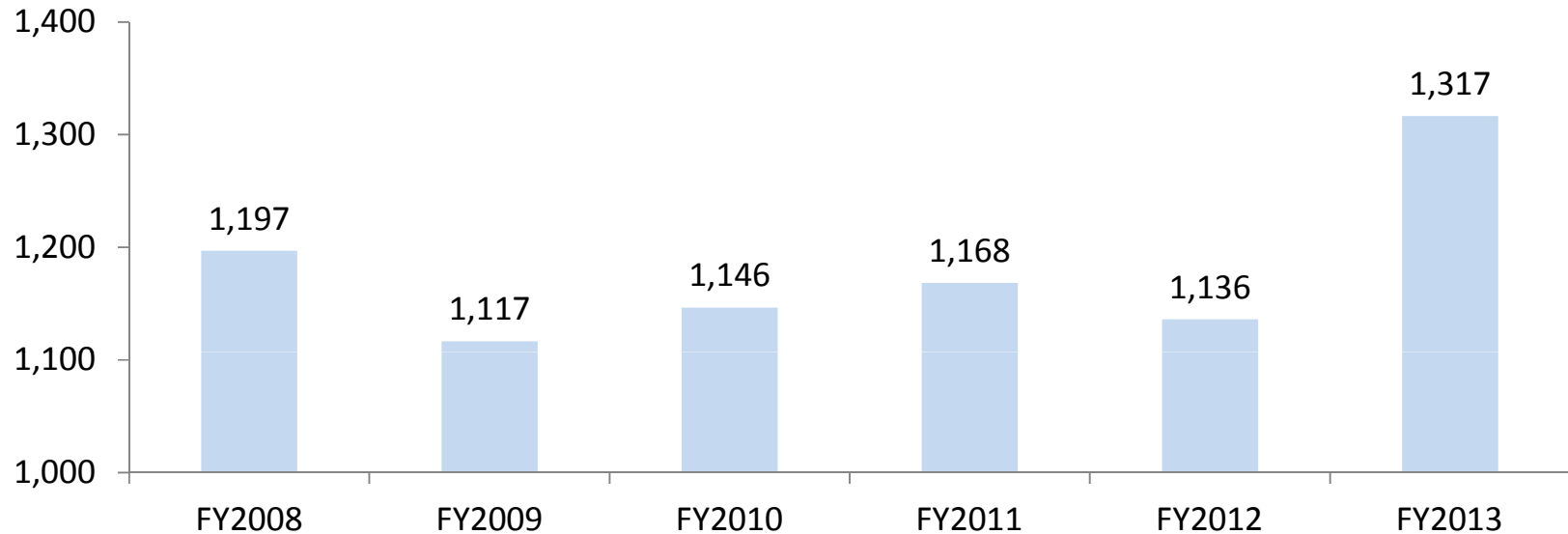
5 year comparison



- Year-on-year turnaround in Profit after tax attributable to owners of the Company due mainly to a net gain on disposal of the entire stake in WBL Corporation Limited, the monetisation of hospitality assets and businesses in Singapore and Australia as well as the reversal of tax provisions in relation to certain investment properties

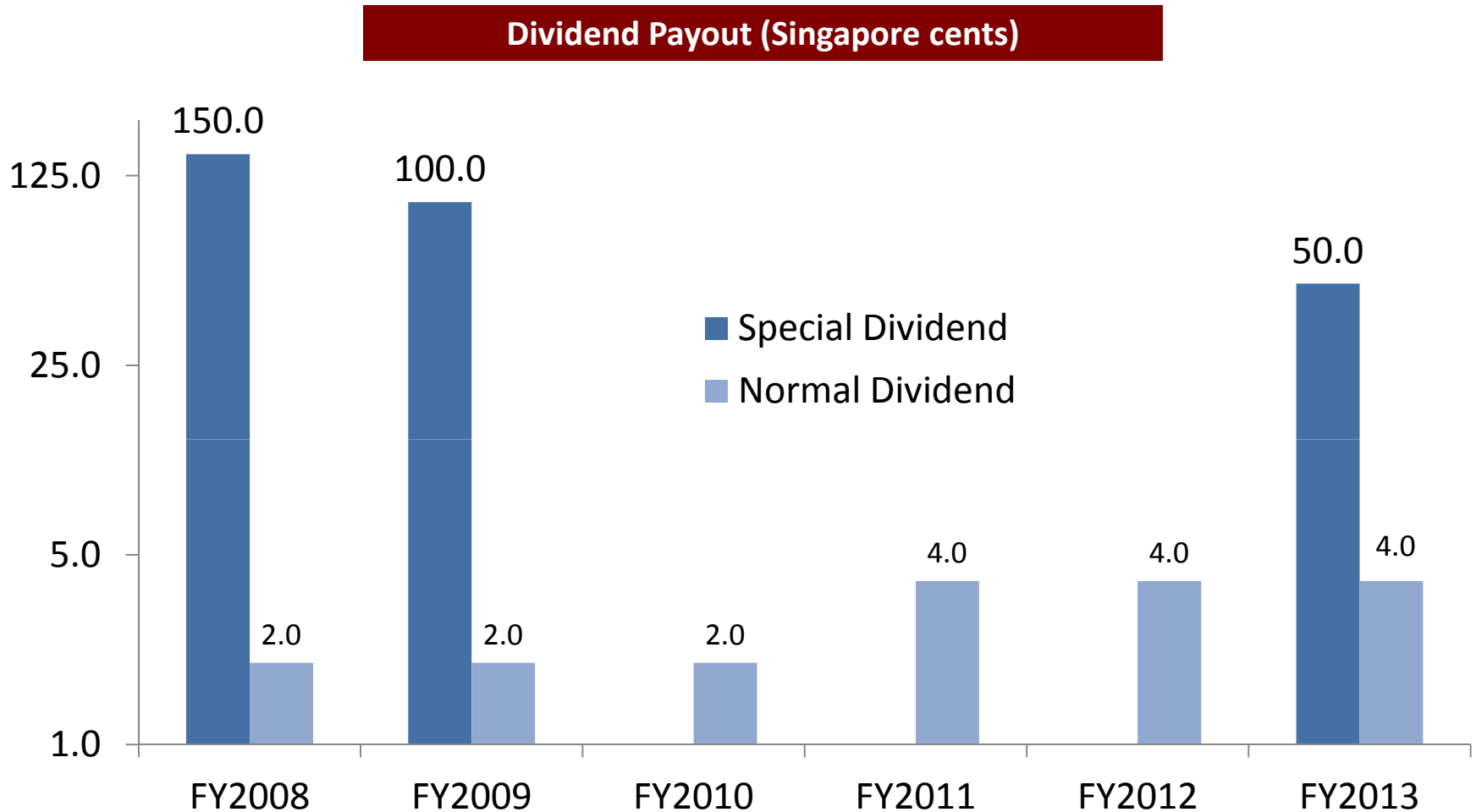
Financial Highlights (3)

Equity attributable to shareholders (S\$ million)



- 16% increase in FY2013 due mainly to c.68.5 million new shares issued pursuant to share swap agreements (for WBL Corporation Limited stock units) that were completed on 18 January 2013 and c.13.7 million new shares issued to JL Investment on 29 November 2013

Dividend Payouts



- STC has paid out special dividends whenever it has created and unlocked significant value from its businesses.



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