

THE STRAITS TRADING COMPANY LIMITED

(UEN/Company Registration No.: 188700008D)

(the "**Issuer**")

**NOTICE TO HOLDERS (THE "NOTEHOLDERS") OF THE OUTSTANDING
S\$225,000,000 4.30 PER CENT. FIXED RATE NOTES DUE 2016
(ISIN: SG6Q91975459)
(THE "NOTES")**

in respect of

the meeting (the "**Meeting**") of the Noteholders
The Straits Trading Company Limited

Convened for 10.00 a.m. (Singapore time) on 11 July 2014 at
Conference Room,
DBS Bank Ltd.,
12 Marina Boulevard, Level 41
Marina Bay Financial Centre Tower 3
Singapore 018982
and any adjourned meeting

NOTICE IS HEREBY GIVEN by the Issuer pursuant to Condition 15 of the Notes that the Extraordinary Resolution tabled at the Meeting on 11 July 2014 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment.

Pursuant to the passing of the Extraordinary Resolution, the Issuer and DBS Trustee Limited have on 11 July 2014 entered into a supplemental trust deed to include the Call Option (as defined in the Invitation Memorandum dated 19 June 2014).

BY ORDER OF THE BOARD
THE STRAITS TRADING COMPANY LIMITED

Aldric Tan Jee Wei
Company Secretary
14 July 2014