

# THE STRAITS TRADING COMPANY LIMITED

(UEN/Company Registration No.: 188700008D)

(the "**Issuer**")

## NOTICE TO HOLDERS (THE "**NOTEHOLDERS**") OF THE OUTSTANDING S\$225,000,000 4.30 PER CENT. FIXED RATE NOTES DUE 2016 (ISIN: SG6Q91975459) (THE "**NOTES**")

### NOTICE OF REDEMPTION

Reference is made to:

- (a) The Notes which are constituted by the Trust Deed dated 13 October 2011 entered into between (1) the Issuer, as issuer, and (2) DBS Trustee Limited, as trustee, as amended, modified and supplemented by the Supplemental Trust Deed dated 11 July 2014 entered into between the same parties; and
- (b) The Issuer's notices to the Noteholders published in The Business Times on 19 June 2014 relating to the commencement of the Issuer's invitation in relation to the Notes and on 14 July 2014 relating to the results of the meeting of the Noteholders.

**NOTICE IS HEREBY GIVEN** by the Issuer, pursuant to Condition 5(j) of the Notes, of its intention to redeem all of the outstanding Notes (which have not been accepted for purchase by the Issuer) on 24 July 2014 (the "**Redemption Date**") at 100 per cent. of their principal amount, together with interest accrued to (but excluding) the Redemption Date.

The Issuer shall make or cause to be made payment of the redemption moneys in respect of the Notes in Singapore dollars to The Central Depository (Pte) Limited (the "**Depository**") for the account of the Noteholders. Such redemption moneys will be paid to the persons who, as at the date falling four business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Notes, via the payment method as previously agreed between themselves.

BY ORDER OF THE BOARD  
**THE STRAITS TRADING COMPANY LIMITED**

Aldric Tan Jee Wei  
Company Secretary  
18 July 2014