

## ANNOUNCEMENT

---

**S\$225,000,000 4.30 per cent. Notes due 2016 (ISIN: SG6Q91975459) (the "Notes") issued by The Straits Trading Company Limited (the "Company") pursuant to its S\$500,000,000 Multicurrency Debt Issuance Programme established on 13 October 2011**

---

### **Announcement of Settlement of Notes pursuant to Invitation by the Company**

Reference is made to the announcements made by the Company on 19 June 2014, 3 July 2014, 9 July 2014 and 11 July 2014 (the "Announcements") in relation to the Invitation by the Company in connection with the Notes. Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcements and the Invitation Memorandum.

The Company wishes to announce that as at 18 July 2014, S\$216,750,000 in aggregate principal amount of the Notes have been validly accepted for purchase by the Company pursuant to the Invitation. Payment of the Purchase Price and the Early Consent Fee or the Normal Consent Fee (as the case may be) has been made to the respective Noteholders.

By Order of the Board  
**The Straits Trading Company Limited**

Aldric Tan Jee Wei  
Company Secretary  
18 July 2014

This Announcement will be available at the Company's website at <http://www.stc.com.sg>

### **About The Straits Trading Company Limited**

Incorporated in 1887 as a tin smelting company, The Straits Trading Company Limited today has stakes in real estate, hospitality, resources and investments that span the Asia Pacific region. It owns a 89.5% stake in Straits Real Estate, a co-investment vehicle that seeks out real estate related investments & opportunities. It also owns a 20.1% stake in SGX-listed ARA Asset Management Limited, one of the largest real estate fund managers in the region and has a 30% interest in Far East Hospitality Holdings, one of the largest hospitality operators in Asia Pacific. Straits Trading also engages in tin mining and smelting through its 54.8% owned subsidiary, Malaysia Smelting Corporation Berhad, that is dual listed on Bursa Malaysia and SGX-ST.